

### TRANSFER ON DEATH REGISTRATION FORM

#### Important Information — Please read before completing this form.

A Transfer on Death (TOD) designation transfers ownership of your shares to your beneficiaries upon your death. For joint account holders, shares are transferred to your beneficiaries upon the death of the last surviving account owner. **TOD is only available on accounts registered to an individual or to joint owners with rights of survivorship or tenants by entirety with an address in any state within the United States other than Louisiana. TOD registration is not available for residents of Louisiana. If an account owner adds a TOD registration to his account while a resident of a state other than Louisiana and later becomes a resident of Louisiana, then the TOD registration shall be void at such time as the account owner becomes a resident of Louisiana. Because TOD registration can affect tax strategies and estate planning, you may want to consult a financial planner or attorney before requesting this type of registration, particularly if you reside in a community property state. For assistance in completing this form or for answers to any questions about TOD registration, please call your financial representative.** 

- This form should be used to add a TOD registration to an existing account or to change TOD beneficiaries.
- To name a trust as a primary or secondary beneficiary, write the name and address of the trustee, then give the name and date of the trust agreement.
- This TOD form can be used for multiple accounts provided that the account registrations and beneficiary designations are identical.
- This form cannot be used to establish beneficiaries for IRAs.

Fund Account Number	Fund Account Number
Fund Account Number	Fund Account Number
Owner's Name (First, Middle Initial, and Last)	Joint Owner's Name, if any (First, Middle Initial, and Last)
Street or P.O. Box Apt. #	( ) Phone Number
	( )
City, State and Zip Code	Cell Phone Number
Please check this box if you would like to update the address on your account to the above. Please note P.O. boxes are not allowed. For additional information, please call the number on your account statement.	
E-mail Address	
Social Security Number(s)	
Owner's Social Security Number	Joint Owner's Social Security Number

## 2 BENEFICIARY DESIGNATION(S)

Please provide your designated beneficiary information in the boxes on the next page. (If you wish to designate more than four primary or more than four secondary beneficiaries, please attached a separate sheet.) These beneficiary designations will remain in full force and effect until another properly completed form or other written instructions are received. If you designate more than one primary beneficiary, or more than one secondary beneficiary, please be sure that the percentages you assign to all primary beneficiaries add up to 100%, and that the percentages you assign to all secondary beneficiaries add up to 100%. If no percentages are designated, an even split among primary and an even split among secondary beneficiaries will be assumed. Any fractional shares that remain upon dividing the account among multiple primary beneficiaries, and any fractional shares that remain upon dividing the account among multiple secondary beneficiaries, will revert to the first named primary and first named secondary beneficiary, respectively. Any secondary beneficiary you name will receive all or a portion of your account balance only if all primary beneficiaries pre-decease you.

If a beneficiary is a minor, you must designate a custodian and provide the minor's date of birth.

☐ Please check this box if	vou do not want	beneficiaries to	receive general	marketing	communications on	products and	services.
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# 2 BENEFICIARY DESIGNATION(S) (continued)

Primary Beneficiary							
Name of Beneficiary			Date of	Birth	Soc. Sec. No.	Relationship	
Street Address				E-mail A	Address	Custodian, if Beneficiary is a Minor	% of Shares
City	State	Zip C	ode	Phone N	Number	Cell Phone Number	
Primary Beneficiary							
Name of Beneficiary			Date of	Birth	Soc. Sec. No.	Relationship	
Street Address				E-mail A	Address	Custodian, if Beneficiary is a Minor	% of Shares
City	State	Zip C	ode	Phone N	Number	Cell Phone Number	
Primary Beneficiary							
Name of Beneficiary		[	Date of	Birth	Soc. Sec. No.	Relationship	
Street Address				E-mail A	Address	Custodian, if Beneficiary is a Minor	% of Shares
City	State	Zip C	ode	Phone N	Number	Cell Phone Number	
Primary Beneficiary							
Name of Beneficiary		[	Date of	Birth	Soc. Sec. No.	Relationship	
Street Address				E-mail A	Address	Custodian, if Beneficiary is a Minor	% of Shares
City	State	Zip C	ode	Phone N	Number	Cell Phone Number	
Secondary Beneficia	ry						
Name of Beneficiary		[	Date of	Birth	Soc. Sec. No.	Relationship	
Street Address				E-mail A	Address	Custodian, if Beneficiary is a Minor	% of Shares
City	State	Zip C	ode	Phone N	Number	Cell Phone Number	
Secondary Beneficia	ry						
Name of Beneficiary		[	Date of	Birth	Soc. Sec. No.	Relationship	
Street Address				E-mail A	Address	Custodian, if Beneficiary is a Minor	% of Shares
City	State	Zip C	ode	Phone N	Number	Cell Phone Number	
Secondary Beneficia	ry						
Name of Beneficiary			Date of	Birth	Soc. Sec. No.	Relationship	
Street Address				E-mail A	Address	Custodian, if Beneficiary is a Minor	% of Shares
City	Ctata	7in C		Dhana	lumb or	Call Dhana Number	

# 2 BENEFICIARY DESIGNATION(S) (continued) Secondary Beneficiary

Name of Bene	eficiary	Date o	f Birth	Soc. Sec. No.	Relationsh	nip	
Street Address		E-mail Address		Custodian, if Beneficiary is a Minor		% of Shares	
City	State	Zip Code	Phone I	Number	Cell Phone Number		
3 SI	GNATURE						
procedures gothe Fund, Bl	NY Mellon Investme	trations pursuant e ent Adviser, Inc.,	to the Ma BNY Mo	aryland Uniform Ti ellon Transfer, Inc.	ransfer on Death Security (the Fund's transfer agen	nt), any subsic	Act; agree(s) th liary and/or at
procedures g the Fund, Bl of their direct on any instru authorize(s) owner(s) of th	overning TOD regis NY Mellon Investment ctors, trustees, employ actions or inquiries be the change or addition are account(s) listed in	trations pursuant of ent Adviser, Inc., byees and agents we believed genuine; a on of beneficiary Section 1 above un	to the Ma BNY Me vill not b and auth- informat derstande	aryland Uniform Ti ellon Transfer, Inc. oe liable for any cla orize(s) the additio tion to the account (s) that TOD registr	ansfer on Death Security	nt), any subsice neluding lega to the account in Section 2. account owne	Act; agree(s) th liary and/or and l fees) for actin as listed above of . In addition, the
procedures g the Fund, Bl of their direct on any instru- authorize(s) owner(s) of th in any state w The benefici	overning TOD regis NY Mellon Investment ctors, trustees, employ actions or inquiries be the change or addition are account(s) listed in within the United Stat	ent Adviser, Inc., byees and agents voelieved genuine; a on of beneficiary Section 1 above unes other than Louis this form supersection	to the Manner to	aryland Uniform Ti ellon Transfer, Inc. oe liable for any cla orize(s) the additio tion to the account (s) that TOD registr DD registrations are the	ransfer on Death Security (the Fund's transfer ager ims, losses or expenses (in of a TOD registration to s listed above as outlined ations are only available for not available for residents of transfer on file and will a	nt), any subsicencluding legals of the account in Section 2, account owner of Louisiana.	Act; agree(s) the diary and/or and fees) for acting listed above (a. In addition, the cr(s) who resides
procedures g the Fund, Bl of their direc on any instru authorize(s) owner(s) of th in any state w The benefici until another	overning TOD regis NY Mellon Investmentors, trustees, emploactions or inquiries be the change or addition account (s) listed in ithin the United States ary information on the properly completed	ent Adviser, Inc., byees and agents voelieved genuine; a on of beneficiary Section 1 above unes other than Louis this form supersection	to the Manner to	aryland Uniform Ti ellon Transfer, Inc. oe liable for any cla orize(s) the additio tion to the account (s) that TOD registr DD registrations are the	ransfer on Death Security (the Fund's transfer ager ims, losses or expenses (in of a TOD registration to s listed above as outlined ations are only available for not available for residents of transfer on file and will a	nt), any subsicencluding legals of the account in Section 2, account owner Louisiana.	Act; agree(s) the diary and/or and fees) for acting listed above and addition, the fers who resides
procedures g the Fund, Bl of their direct on any instru- authorize(s) owner(s) of th in any state w The benefici	overning TOD regis NY Mellon Investmentors, trustees, emploactions or inquiries be the change or addition account (s) listed in ithin the United States ary information on the properly completed	ent Adviser, Inc., byees and agents voelieved genuine; a on of beneficiary Section 1 above unes other than Louis this form supersection	to the Manner to	aryland Uniform Ti ellon Transfer, Inc. oe liable for any cla orize(s) the additio tion to the account (s) that TOD registr DD registrations are the	ransfer on Death Security (the Fund's transfer ager ims, losses or expenses (in of a TOD registration to s listed above as outlined ations are only available for not available for residents of transfer on file and will a	nt), any subsicencluding legals of the account in Section 2, account owner of Louisiana.	Act; agree(s) the diary and/or and fees) for acting listed above and addition, the fers who resides

## 4 MAILING INSTRUCTIONS

Please mail this form to:

BNY Mellon Institutional Department P.O. Box 534442 Pittsburgh, PA 15253-4442

For registered, certified or overnight mail,

Please mail this form to:

BNY Mellon Institutional Department Attention: 534442 500 Ross Street, 154-0520 Pittsburgh, PA 15262

If you have any questions about TOD Registration, please call your financial representative.